

### Summary Information

Module Code	5014LBSBW
Formal Module Title	Investment and Financial Analysis
Owning School	Business and Management
Career	Undergraduate
Credits	20
Academic level	FHEQ Level 5
Grading Schema	40

### Teaching Responsibility

LJMU Schools involved in Delivery
Business and Management

### Learning Methods

Learning Method Type	Hours
Lecture	11
Online	11
Workshop	22

### Module Offering(s)

Display Name	Location	Start Month	Duration Number Duration Unit
JAN-MTP	MTP	January	12 Weeks

### Aims and Outcomes

Aims	To enable students/business managers of the future to: <ul style="list-style-type: none"> <li>• make evidence-based investment decisions and</li> <li>• analyse financial statements and performance in order to ensure sustainability, liquidity and profitability</li> </ul>
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**After completing the module the student should be able to:**

**Learning Outcomes**

Code	Number	Description
MLO1	1	Analyse the estimated Risk and Return of investments using a range of statistical methods in order to recommend evidence-based investment decisions.
MLO2	2	Evaluate finance and investment decisions
MLO3	3	Examine financial statements and performance in order to ensure sustainability, liquidity and profitability.
MLO4	4	Evaluate a business as a going and gone concern and recommend plans to restructure the capital in order to avoid liquidation.

**Module Content**

Outline Syllabus	The Financial Objectives of the Firm. The Criteria for Investment Decisions Physical & Financial Investments Leasing FINANCING PROJECTS AND THE COST OF FINANCE Risk & Return: CALCULATION AND EVALUATION Portfolio Theory – Correlation & Covariance Financial Statements Analysis: Profitability, Liquidity, Capital Adequacy Cash Flow & Working Capital Management Liquidation & Capital Restructure
Module Overview	
Additional Information	The critically evaluation of invest net decisions and the analysis of financial performance.

**Assessments**

Assignment Category	Assessment Name	Weight	Exam/Test Length (hours)	Module Learning Outcome Mapping
Centralised Exam	Portfolio	100	0	MLO1, MLO2, MLO3, MLO4

**Module Contacts**

**Module Leader**

Contact Name	Applies to all offerings	Offerings
Karl Harper	Yes	N/A

**Partner Module Team**

Contact Name	Applies to all offerings	Offerings
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