

Liverpool John Moores University

Title: Investment and Finance
Status: Definitive
Code: **5505IMPBW** (126022)
Version Start Date: 01-08-2021

Owning School/Faculty: Business and Management
Teaching School/Faculty: Imperia College

Team	Leader
Karl Harper	Y

Academic Level: FHEQ5
Credit Value: 20
Total Delivered Hours: 44
Total Learning Hours: 200
Private Study: 156

Delivery Options

Course typically offered: Semester 1

Component	Contact Hours
Lecture	11
Seminar	11
Workshop	22

Grading Basis: 40 %

Assessment Details

Category	Short Description	Description	Weighting (%)	Exam Duration
Portfolio	PORT	Portfolio to contain presentation and report	100	

Aims

The module is designed to enable the student to use investment appraisal techniques and to critically evaluate investment appraisal activity within the firm. The module will also enable students to demonstrate an awareness of the significance of finance theory and its contemporary and practical relevance.

Learning Outcomes

After completing the module the student should be able to:

- 1 Analyse the estimated Risk and Return of investments using a range of statistical methods in order to recommend evidence-based investment decisions.
- 2 Explain the implications of the Efficient Markets Hypothesis on investment decisions.
- 3 Examine financial statements and performance in order to ensure sustainability, liquidity and profitability.
- 4 Evaluate a business as a going and gone concern and recommend plans to restructure the capital in order to avoid liquidation.

Learning Outcomes of Assessments

The assessment item list is assessed via the learning outcomes listed:

Presentation and report 1 4 3 2

Outline Syllabus

1. *Financial objectives of the firm.*
2. *The Criteria for Investment Decisions.*
3. *Physical & Financial Investments.*
4. *Leasing.*
5. *Risk & Return.*
6. *Calculating Risk – Beta, Standard Deviation.*
7. *Portfolio Theory – Correlation & Covariance.*
8. *Tax Management.*
9. *The Efficient Market Hypothesis.*
10. *Financial Statements Analysis: Profitability, Liquidity, Capital Adequacy, Cash Flow & Working Capital Management.*
11. *Liquidation & Capital Restructure.*

Learning Activities

There are THREE components to learning activity :

1. Lectures - introduction of new material
2. Workshop - Recapping and developing material
3. Seminar - applying and testing of material

Notes

This course enables students to use standard financial models in order to analyse the investment, capital structure and working capital policy of any financial enterprise,

