

Personal Finance

Module Information

2022.01, Approved

Summary Information

Module Code	6006LBSAF
Formal Module Title	Personal Finance
Owning School	Business and Management
Career	Undergraduate
Credits	20
Academic level	FHEQ Level 6
Grading Schema	40

Teaching Responsibility

LJMU Schools involved in Delivery
Business and Management

Learning Methods

Learning Method Type	Hours
Lecture	22
Online	11
Seminar	11

Module Offering(s)

Display Name	Location	Start Month	Duration Number Duration Unit
JAN-MTP	MTP	January	12 Weeks

Aims and Outcomes

Aims	To provide students with a rigorous framework within which to make personal financial decisions.
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After completing the module the student should be able to:

Learning Outcomes

Code	Number	Description
MLO1	1	Analyse and evaluate the role of financial service providers and securities markets and evaluate critically the implications of an efficient capital market
MLO2	2	Explain and evaluate the regulatory and taxation framework and the impact upon personal investment decisions
MLO3	3	Analyse and evaluate personal investment strategies and their implications of personal debt.
MLO4	4	Explain and appraise the risk-return trade-off, the role of portfolio theory, market risk and evaluate portfolio performance

Module Content

Outline Syllabus	Major Personal Financial Decisions and the Products./Services & Providers (Institutions & Markets)The Regulatory & Taxation Framework and the impact on personal financial decisions.SavingsPersonal Debt & Debt ManagementRetirement Planning - Pensions & AnnuitiesThe Housing Market & Mortgage ProductsLife assurance & Assurance Related InvestmentsInvestments - Real & Financial; Portfolio Theory; Risk & ReturnStock Markets & Investing in SharesEvaluating Portfolio Performance.Inheritance Tax & WillsFinancial Planning.
Module Overview	This module will provide you with a rigorous framework of personal finance needed to make personal financial decisions.
Additional Information	Examination. The examination is the terminal summative assessment which will allow students to demonstrate the theoretical knowledge acquired and its practical applicationCoursework. This will provide an opportunity for formative developmental feedback on application of knowledge and development of skills.The module is fully supported by Canvas which includes, lecture notes, tutorial

Assessments

Assignment Category	Assessment Name	Weight	Exam/Test Length (hours)	Module Learning Outcome Mapping
Centralised Exam	Individual 2000 words	40	0	MLO1
Centralised Exam	Closed Book Examination	60	2	MLO2, MLO3, MLO4

Module Contacts

Module Leader

Contact Name	Applies to all offerings	Offerings
Paul Summers	Yes	N/A

Partner Module Team

Contact Name	Applies to all offerings	Offerings
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