Liverpool John Moores University

Title:	CPD IN PRIVATE CLIENT
Status:	Definitive
Code:	**6007LAWPD** (116627)
Version Start Date:	01-08-2011
Owning School/Faculty:	Law
Teaching School/Faculty:	Law

Team	Leader
Diane Roskin	Y

Academic Level: FHEQ6 **Credit Value:** 12.00 **Total Delivered Hours:** 19.00

Total Learning Hours: 120 **Private Study:** 101

Delivery Options
Course typically offered: Semester 2

Component	Contact Hours
Lecture	2.000
Seminar	14.000

Grading Basis: 40 %

Assessment Details

Category	Short Description	Description	Weighting (%)	Exam Duration
Exam	AS1	Examination	100.0	3.00

Aims

Students will gain rel;evant knowledge and skills to deal with matters they may encounter in a Private Client department.

Learning Outcomes

After completing the module the student should be able to:

1 Advise on tax planning issues

2 Advise on post death actions
3 Understand the law and procedure regarding the elderly client
4 Understand the procedure for obtaining a LPA and applications to the Court of Protection
5 Advise on the validity of wills
6 Draft wills for various client needs

Learning Outcomes of Assessments

The assessment item list is assessed via the learning outcomes listed:

Examination	1	2	3	4	5	6

Outline Syllabus

Tax Planning
The elderly client
Capacity
Wills
Post death action
IPFDA

Learning Activities

Interactive lectures, seminars, case studies, private study

References

Course Material	Book
Author	Barlow, King & King
Publishing Year	0
Title	Wills, Administration & Taxation
Subtitle	
Edition	
Publisher	
ISBN	

Course Material	Book
Author	Cretney
Publishing Year	0
Title	Enduring Powers of Attorney
Subtitle	
Edition	
Publisher	
ISBN	

Course Material	Book
Author	Griffiths & Roberts
Publishing Year	0
Title	The law and elderly people
Subtitle	
Edition	
Publisher	
ISBN	

Notes

This module looks at the elderly client, the construction of wills and tax planning issues.