

## Personal Finance

### Module Information

2022.01, Approved

#### Summary Information

Module Code	6506AFYPC
Formal Module Title	Personal Finance
Owning School	Business and Management
Career	Undergraduate
Credits	20
Academic level	FHEQ Level 6
Grading Schema	40

#### Teaching Responsibility

LJMU Schools involved in Delivery
LJMU Partner Taught

#### Partner Teaching Institution

Institution Name
YPC International College (Kolej Antarabangsa YPC)

#### Learning Methods

Learning Method Type	Hours
Lecture	22
Seminar	11

#### Module Offering(s)

Display Name	Location	Start Month	Duration Number Duration Unit
JAN-PAR	PAR	January	12 Weeks

## Aims and Outcomes

Aims	To provide students with a rigorous framework within which to make personal financial decisions.
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**After completing the module the student should be able to:**

### Learning Outcomes

Code	Number	Description
MLO1	1	Analyse and evaluate the role of financial service providers and securities markets and evaluate critically the implications of an efficient capital market
MLO2	2	Explain and evaluate the regulatory and taxation framework and the impact upon personal investment decisions
MLO3	3	Analyse and evaluate personal investment strategies and their implications of personal debt.
MLO4	4	Explain and appraise the risk-return trade-off, the role of portfolio theory, market risk and evaluate portfolio performance

## Module Content

Outline Syllabus	Major Personal Financial Decisions and the Products./Services & Providers (Institutions & Markets) The Regulatory & Taxation Framework and the impact on personal financial decisions. Savings Personal Debt & Debt Management Retirement Planning - Pensions & Annuities The Housing Market & Mortgage Products Life assurance & Assurance Related Investments Investments - Real & Financial; Portfolio Theory; Risk & Return Stock Markets & Investing in Shares Evaluating Portfolio Performance. Inheritance Tax & Wills Financial Planning.
Module Overview	
Additional Information	Examination. The examination is the terminal summative assessment which will allow students to demonstrate the theoretical knowledge acquired and its practical application Coursework. This will provide an opportunity for formative developmental feedback on application of knowledge and development of skills. The module is fully supported by Canvas which includes, lecture notes, tutorial

## Assessments

Assignment Category	Assessment Name	Weight	Exam/Test Length (hours)	Module Learning Outcome Mapping
Report	Individual 2000 words	40	0	MLO1
Exam	Closed Book Examination	60	2	MLO2, MLO3, MLO4

## Module Contacts

### Module Leader

Contact Name	Applies to all offerings	Offerings
Fan Zhang	Yes	N/A

**Partner Module Team**

Contact Name	Applies to all offerings	Offerings
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