Liverpool John Moores University

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Title:	Personal Finance
Status:	Definitive
Code:	**6506AFYPC** (123194)
Version Start Date:	01-08-2021
Owning School/Faculty:	Business and Management
Teaching School/Faculty:	YPC International College (Kolej Antarabangsa YPC)

Team	Leader
Fan Zhang	Y

Academic Level: FHEQ6 **Credit Value:** 20 **Total Delivered Hours:** 35

Total Learning Hours: 200 **Private Study:** 165

Delivery Options
Course typically offered: Semester 2

Component	Contact Hours
Lecture	22
Seminar	11

Grading Basis: 40 %

Assessment Details

Category	Short Description	Description	Weighting (%)	Exam Duration
Report	AS1	Individual Report 2000 words	40	
Exam	AS1	Closed Book Examination	60	2

Aims

To provide students with a rigorous framework within which to make personal financial decisions.

Learning Outcomes

After completing the module the student should be able to:

1	Analyse and evaluate the role of financial service providers and securities markets and evaluate critically the implications of an efficient capital market
2	Explain and evaluate the regulatory and taxation framework and the impact upon personal investment decisions
3	Analyse and evaluate personal investment strategies and their implications of personal debt.
4	Explain and appraise the risk-return trade-off, the role of portfolio theory, market risk and evaluate portfolio performance

Learning Outcomes of Assessments

The assessment item list is assessed via the learning outcomes listed:

Individual 2000 words	1		
Closed Book Examination	2	3	4

Outline Syllabus

Major Personal Financial Decisions and the Products./Services & Providers (Institutions & Markets)
The Regulatory & Taxation Framework and the impact on personal financial decisions.
Savings
Personal Debt & Debt Management
Retirement Planning - Pensions & Annuities
The Housing Market & Mortgage Products
Life assurance & Assurance Related Investments
Investments - Real & Financial; Portfolio Theory; Risk & Return
Stock Markets & Investing in Shares
Evaluating Portfolio Performance.
Inheritance Tax & Wills
Financial Planning.

Learning Activities

Lectures and seminars.

Notes

Examination. The examination is the terminal summative assessment which will allow students to demonstrate the theoretical knowledge acquired and its practical application

Coursework. This will provide an opportunity for formative developmental feedback

on application of knowledge and development of skills.
The module is fully supported by Blackboard which includes, lecture notes, tutorial