Personal Finance

Module Information

2022.01, Approved

Summary Information

Module Code	6606AFYPC
Formal Module Title	Personal Finance
Owning School	Business and Management
Career	Undergraduate
Credits	20
Academic level	FHEQ Level 6
Grading Schema	40

Teaching Responsibility

LJMU Schools involved in Delivery
LJMU Partner Taught

Partner Teaching Institution

Institution Name
YPC International College (Kolej Antarabangsa YPC)

Learning Methods

Learning Method Type	Hours
Lecture	22

Module Offering(s)

Display Name	Location	Start Month	Duration Number Duration Unit
JAN-MTP	MTP	January	12 Weeks

Aims and Outcomes

Aims	To provide students with a rigorous framework within which to enable them to successfully work in the personal financial industry.

After completing the module the student should be able to:

Learning Outcomes

Code	Number	Description
MLO1	1	Analyse and evaluate the role of financial service providers and securities markets and evaluate critically the implications of an efficient capital market,
MLO2	2	Explain and evaluate the regulatory and taxation framework and the impact upon personal investment decisions.
MLO3	3	Analyse and evaluate personal investment strategies and their implications of personal debt.
MLO4	4	Explain and appraise the risk-return trade-off, the role of portfolio theory, market risk and evaluate portfolio performance.

Module Content

Outline Syllabus	Personal Financial Product and Service Providers Regulatory and Taxation Framework Savings Management Personal Debt Management Retirement Planning Mortgage Products Life Assurance and Assurance related investments Equity Investing Evaluating Portfolio Performance Inheritance Tax and Wills Financial Planning
Module Overview	
Additional Information	The module evaluates financial products and their management within a personal finance environment.

Assessments

Assignment Category	Assessment Name	Weight	Exam/Test Length (hours)	Module Learning Outcome Mapping
Report	AS1	50	0	MLO1, MLO2
Presentation	AS2	50	0	MLO3, MLO4

Module Contacts

Module Leader

Contact Name	Applies to all offerings	Offerings

| Paul Summers | Yes | N/A |

Partner Module Team

Contact Name	Applies to all offerings	Offerings