

Personal Finance

Module Information

2022.01, Approved

Summary Information

Module Code	6613DGABW
Formal Module Title	Personal Finance
Owning School	Business and Management
Career	Undergraduate
Credits	20
Academic level	FHEQ Level 6
Grading Schema	40

Teaching Responsibility

LJMU Schools involved in Delivery
LJMU Partner Taught

Partner Teaching Institution

Institution Name
Dong A University

Learning Methods

Learning Method Type	Hours
Lecture	11
Online	11
Seminar	22

Module Offering(s)

Display Name	Location	Start Month	Duration Number Duration Unit
JAN-PAR	PAR	January	12 Weeks

Aims and Outcomes

Aims	To provide students with a rigorous framework within which to make personal financial decisions.
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After completing the module the student should be able to:

Learning Outcomes

Code	Number	Description
MLO1	1	Critically analyse the role of financial service providers and securities markets and evaluate critically the implications of an efficient capital market.
MLO2	2	Critically evaluate the regulatory and taxation framework and the impact upon personal investment decisions.
MLO3	3	Critically analyse and evaluate personal investment strategies and their implications of personal debt.
MLO4	4	Critically explain and appraise the risk-return trade-off, the role of portfolio theory, market risk and evaluate portfolio performance.

Module Content

Outline Syllabus	Major Personal Financial Decisions and the Products./Services & Providers (Institutions & Markets) The Regulatory & Taxation Framework and the impact on personal financial decisions. Savings Personal Debt & Debt Management Retirement Planning - Pensions & Annuities The Housing Market & Mortgage Products Life assurance & Assurance Related Investments Investments - Real & Financial; Portfolio Theory; Risk & Return Stock Markets & Investing in Shares Evaluating Portfolio Performance. Inheritance Tax & Wills Financial Planning.
Module Overview	
Additional Information	The module evaluates financial products and their management within a personal finance background

Assessments

Assignment Category	Assessment Name	Weight	Exam/Test Length (hours)	Module Learning Outcome Mapping
Report	Report	50	0	MLO1, MLO2
Presentation	Presentation	50	0	MLO3, MLO4

Module Contacts

Module Leader

Contact Name	Applies to all offerings	Offerings
Lucy McGrath	Yes	N/A

Partner Module Team

Contact Name	Applies to all offerings	Offerings
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