Liverpool John Moores University

Title:	CPD IN PRIVATE CLIENT
Status:	Definitive
Code:	**7007LAWPD** (119599)
Version Start Date:	01-08-2014
Owning School/Faculty:	Law
Teaching School/Faculty:	Law

Team	Leader
Diane Roskin	Y

Academic Level:	FHEQ7	**Credit Value:**	12.00	**Total Delivered Hours:**	19.00
Total Learning Hours:	120	**Private Study:**	101		

Delivery Options
Course typically offered: Semester 2

Component	Contact Hours
Lecture	2.000
Seminar	14.000

Grading Basis: 50 %

Assessment Details

Category	Short Description	Description	Weighting (%)	Exam Duration
Exam	AS1	Examination	100.0	3.00

Aims

Students will gain rel;evant knowledge and skills to deal with matters they may encounter in a Private Client department.

Learning Outcomes

After completing the module the student should be able to:

1 Advise on tax planning issues
2 Advise on post death actions
3 Understand the law and procedure regarding the elderly client
4 Understand the procedure for obtaining a LPA and applications to the Court of Protection
5 Advise on the validity of wills
6 Draft wills for various client needs

Learning Outcomes of Assessments

The assessment item list is assessed via the learning outcomes listed:

Examination	1	2	3	4	5	6

Outline Syllabus

Tax Planning
The elderly client
Capacity
Wills
Post death action
IPFDA

Learning Activities

Interactive lectures, seminars, case studies, private study

References

Course Material	Book
Author	Barlow, King & King
Publishing Year	0
Title	Wills, Administration & Taxation
Subtitle	
Edition	
Publisher	
ISBN	

Course Material	Book
Author	Cretney
Publishing Year	0
Title	Enduring Powers of Attorney
Subtitle	
Edition	
Publisher	
ISBN	

Course Material	Book
Author	Griffiths & Roberts
Publishing Year	0
Title	The law and elderly people
Subtitle	
Edition	
Publisher	
ISBN	

Notes

This module looks at the elderly client, the construction of wills and tax planning issues.

Additional information in order for this document to act as Programme Specification

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• Teaching Institution

• LJMU

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• Duration of programme

• 10 weeks

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• Subject Benchmark Statement

• Learning Outcomes were validated by the Solicitors Regulation Authority (SRA) in February 2010

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• Criteria for admission

• Students must have completed LPC Stage 1 or be currently employed withing the legal sector or
the advice sector

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• Confirmation that CPD is subject to Academic Framework regulations

• CPD is subject to LPC Assessment Regulations approved by the SRA in February
2010 and by LJMU USP in July 2010, it is not subject to the Academic Framework

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• Methods of evaluation
Generic and bespoke student surveys, External Examiners appointed by the SRA

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• Opportunities for student support. Induction sessions run for all students, and each student is
allocated a personal tutor and provided with a programme and subject handbook.