

Private Client Law and Practice

Module Information

2022.01, Approved

Summary Information

| Module Code | 7313LAWLP |
|---------------------|---------------------------------|
| Formal Module Title | Private Client Law and Practice |
| Owning School | Law |
| Career | Postgraduate Taught |
| Credits | 10 |
| Academic level | FHEQ Level 7 |
| Grading Schema | 50 |

Teaching Responsibility

| LJMU Schools involved in Delivery | |
|-----------------------------------|--|
| Law | |

Learning Methods

| Learning Method Type | Hours |
|----------------------|-------|
| Lecture | 3 |
| Seminar | 12 |

Module Offering(s)

| Display Name | Location | Start Month | Duration Number Duration Unit |
|--------------|----------|-------------|-------------------------------|
| JAN-MTP | МТР | January | 12 Weeks |

Aims and Outcomes

| Aims To introduce students to a range of matters they may encounter within a Private Client department. To build upon work undertaken by students in Wills & Administration and Tax develop skills of fact analysis; identification of legal issues and client goals; research; prosolving and advising; presentational skills; planning and drafting of wills. |
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After completing the module the student should be able to:

Learning Outcomes

| Code | Number | Description |
|------|--------|---|
| MLO1 | 1 | Demonstrate an appreciation of private client work. |
| MLO2 | 2 | Demonstrate an ability to identify client goals and research relevant legal issues |
| MLO3 | 3 | Demonstrate an ability to carry out steps in a transaction including drafting the appropriate documentation |
| MLO4 | 4 | Demonstrate an ability to identify conduct and ethical issues |

Module Content

| Outline Syllabus | Elderly clientCapacityTax planning & trustsLaw of WillsWill draftingExecution, alteration & revocation of WillsAdministrative provisions in WillsVariationInheritance (Provision for Family & Dependants) Act 1975 | |
|------------------------|---|--|
| Module Overview | | |
| Additional Information | This is an elective on the LPC as dictated by the relevant professional bodies. This module is also offered as a CPD - Details below: programme code 35365 intake month(s) The elective subject is delivered between March and June. PSRB accreditation This module was validated by the Solicitors Regulation Authority in 2009 relevant subject benchmark statement(s) and other external reference points used to inform programme outcomes The module is informed by the SRA Outcomes 2011 and by professional legal practice. mode and duration of study This is a 10 week course criteria for admission to the programme The student will have completed the academic stage of training as prescribed by the Solicitors Regulation Authority. name of the final award Certificate in Private Client Law and PracticeStudent support arrangements It is anticipated that this elective will be taken by students who have already undertaken Stage 1 of the Post Graduate Diploma in Law at LJMU. They will already have a personal tutor who has conducted structured pdp meetings and will continue that relationship during their study of the subject as CPD. If a student were to apply who had not studied Stage 1 at LJMU a personal tutor will be allocated and an individual induction would be arranged for that student. Alignment with the AFThe programme has been written in line with the LJMU Academic Framework (www.ljmu.ac.uk/about-us/public-information/academic-quality-and-regulations/academic-framework). Variances have been granted on the basis of PSRB requirements: All students are permitted three attempts at every assessment. All students may take up to 5 years from the date of their first assessment to complete the course.date at which the programme was written or revisedThe programme was written in 2009 and validated by the SRA in December 2009 and LJMU in February 2010. Since that time the structure of the programme has not changed but subject content has been updated annually in line with legal professional practice. methods for evaluating and improving | |

Assessments

| Assignment Category | Assessment Name | Weight | Exam/Test Length (hours) | Module Learning Outcome Mapping |
|---------------------|-----------------|--------|--------------------------|------------------------------------|
| Centralised Exam | Exam | 100 | 3 | MLO1, MLO2, MLO3, MLO4 |

Module Contacts

| Contact Name | Applies to all offerings | Offerings |
|--------------|--------------------------|-----------|
| Diane Roskin | Yes | N/A |

Partner Module Team