

Private Client Law and Practice

Module Information

2022.01, Approved

Summary Information

| Module Code | 7413LAWLP |
|---------------------|---------------------------------|
| Formal Module Title | Private Client Law and Practice |
| Owning School | Law |
| Career | Postgraduate Taught |
| Credits | 10 |
| Academic level | FHEQ Level 7 |
| Grading Schema | 50 |

Teaching Responsibility

| LJMU Schools involved in Delivery | |
|-----------------------------------|--|
| Law | |

Learning Methods

| Learning Method Type | Hours |
|----------------------|-------|
| Lecture | 3 |
| Seminar | 12 |

Module Offering(s)

| Display Name | Location | Start Month | Duration Number Duration Unit |
|--------------|----------|-------------|-------------------------------|
| JAN-MTP | МТР | January | 12 Weeks |

Aims and Outcomes

| ns | To introduce students to a range of matters they may encounter within a Private Client department. To build upon work undertaken by students in Wills & Administration and Tax. To develop skills of fact analysis; identification of legal issues and client goals; research; problem solving and advising; presentational skills; planning and drafting of wills. |
|----|---|
|----|---|

After completing the module the student should be able to:

Learning Outcomes

| Code | Number | Description |
|------|--------|---|
| MLO1 | 1 | Demonstrate an appreciation of private client work. |
| MLO2 | 2 | Demonstrate an ability to identify client goals and research relevant legal issues |
| MLO3 | 3 | Demonstrate an ability to carry out steps in a transaction including drafting the appropriate documentation |
| MLO4 | 4 | Demonstrate an ability to identify conduct and ethical issues |

Module Content

| Outline Syllabus | Elderly clientCapacityTax planning & trustsLaw of WillsWill draftingExecution , alteration & revocation of WillsAdministrative provisions in WillsVariationInheritance (Provision for Family & Dependants) Act 1975 |
|------------------------|--|
| Module Overview | |
| Additional Information | This is an elective on the LPC as dictated by the relevant professional bodies. |

Assessments

| Assignment Category | Assessment Name | Weight | Exam/Test Length (hours) | Module Learning Outcome Mapping |
|---------------------|-----------------|--------|--------------------------|------------------------------------|
| Centralised Exam | Exam | 100 | 3 | MLO1, MLO2, MLO3, MLO4 |

Module Contacts

Module Leader

| Contact Name | Applies to all offerings | Offerings |
|--------------|--------------------------|-----------|
| Diane Roskin | Yes | N/A |

Partner Module Team

| Contact Name | Applies to all offerings | Offerings |
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