

Summary Information

Module Code	7704ORYXIF
Formal Module Title	Portfolio Management
Owning School	Business and Management
Career	Postgraduate Taught
Credits	20
Academic level	FHEQ Level 7
Grading Schema	50

Module Contacts**Module Leader**

Contact Name	Applies to all offerings	Offerings
Oliver Kayas	Yes	N/A

Module Team Member

Contact Name	Applies to all offerings	Offerings
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Partner Module Team

Contact Name	Applies to all offerings	Offerings
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Teaching Responsibility

LJMU Schools involved in Delivery
LJMU Partner Taught

Partner Teaching Institution

Institution Name
Oryx Universal College WLL

Learning Methods

Learning Method Type	Hours
Lecture	22
Workshop	11

Module Offering(s)

Offering Code	Location	Start Month	Duration
APR-PAR	PAR	April	12 Weeks
JAN-PAR	PAR	January	12 Weeks
SEP-PAR	PAR	September	12 Weeks

Aims and Outcomes

Aims	To develop students' understanding of theories and practices in investment and portfolio management at an advanced level.
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Learning Outcomes

After completing the module the student should be able to:

Code	Description
MLO1	Reflect upon the investment objectives of both individual and institutional investors and describe the economic perspectives of the capital market.
MLO2	Apply investment and portfolio management skills to optimise investors' objectives with the analysed results of market conditions.
MLO3	Analyse different asset class investments including equity, fix-income security, and alternative asset classes.
MLO4	Critically evaluate the portfolio performance in different measures to account for rebalancing needs, and to provide feedback control for portfolio.

Module Content

Outline Syllabus

Investment policy statement.
Economic perspective of the capital market.
Capital allocation and passive portfolio management strategy.
Fixed income securities management.
Alternative asset classes investment.
Capital allocation and active portfolio management strategy.
Portfolio performance evaluation and feedback control.

Module Overview

Additional Information

In this module, students will learn the skills of investment and portfolio management. The topic is highly quantitative in its nature. The students are expected to be able to appreciate the complexity in managing various investment needs in the financial market.
Frequent practice and exposure to financial databases is necessary for the good understanding of these topics. Financial databases such as Bloomberg will also enhance a student's potential for a career in finance. The Bloomberg system will be utilised as a data source as well as an optimisation tool within this module.

Assessments

Assignment Category	Assessment Name	Weight	Exam/Test Length (hours)	Learning Outcome Mapping
Test	Computer Based Test	30	0	MLO2, MLO3
Report	Individual Report	70	0	MLO1, MLO4, MLO2